

Forms/Schedules	Description	price	per
1040,1040A, OR 1040EZ	Individual Income Tax Return	150	each
1040,1040A, OR 1040EZ	Individual Return AFTER 3/23/12	175	each
State Return	State Income Tax Return	45	each
1041, 1065, 1120, 1120S, 990	Fiduciary, Partnership, Corporate Returns	400-650	each
A	Itemized Deductions	45	each
B	Interest and Ordinary Dividends	2	entry
C-EZ & C	Sole Proprietor or LLC	85-175	each
D	Capital Gains & Losses	10	entry
E (front)	Rental Property Income/Loss (Front)	40	prop
E (back)	Supplemental Income/Loss (Back)	15	K-1
8857	Innocent Spouse Relief	50	each
8824	Like Kind Exchange	50	each
6252	Installment Sales	100	each
2210	Annualized Income Method	100	each
1040 ES	Estimated Tax Calculations	15	each
Excess Entry Forms	Charge for > 3 W-2's or 1099's	3	each
9465	Installment Agreement	75	each
4868	6 Month Extension to File	25	each
Bookkeeping & Add'l Prep	Excess Preparation Time	110	hour
Tax Planning, 1040X Prep	Tax Planning & Amended Return Prep	110	hour
Expedited Preparation	Preparation w/in 30 days of due date	100	each

The following tax forms are charged at \$10/form:  
 Foreign Tax Credit (1116), Underpayment of Estimated Taxes (2210),  
 Additional Child Tax Credit (8812)

Most other tax items are charged at \$25/form, including, but not limited to:  
 Earned Income Credit (EIC), Credit for Elderly or Disabled (R), Claim of  
 Refund for Deceased (1310), Employee Business Expenses (2106),  
 Child/Dependent Care Expenses (2441), Moving Expenses (3903),  
 Sale of Business Property (4797), Investment Interest (4952),  
 Add'l Tax on Qualified Plan (5329), Homebuyer Credit (5405),  
 Residential Energy Credit (5695), Alternative Minimum Tax (6251),  
 Non-Cash Charitable Contributions > \$500 (8283),  
 Passive Activity Loss (8582), Non-Deductible IRA Contribution (8606), Home  
 Office Expenses (8829), Child's Interest & Dividends (8814), Series EE & I  
 Savings Bonds (8815), Educational Credits (8863),

Gold Plan: \$150/individual return. The Gold Plan includes audit protection,  
 unlimited basic tax questions, 1 hour of personal tax planning between the tax  
 return filing date and 12/31 of that year. Please see the details described in the  
 2011 Engagement Letter for Tax Preparation Services.

All information must be submitted approximately 30 days before the due date  
 (3/23/12 for the 4/17/11 deadline). Tax return information submitted after  
 that deadline will be required to have an extension filed and completion by April  
 17th cannot be guaranteed. Extensions must be requested by 4/08/12 and the  
 \$25 fee must be submitted with request. Data for extended returns must be  
 submitted by 9/16/12 for the 10/15/12 extension deadline. If you choose to  
 pay by credit card, a credit card authorization form can be found at  
 www.cpamichele.com. Failure to fill out sections pertinent to your return may  
 result in additional time charges billed at standard hourly rates, or an incorrectly  
 filed tax return. To ensure your tax return is correct, please read the organizer  
 carefully and fill out completely.

If you would like a non-binding estimation, please fax a copy of your previous  
 year's tax return to Michele Knight at 303-374-5665.

Available Discounts:  
 1) DEPENDENT DISCOUNT: If you are a client of Knight Accounting & Technology,  
 we will prepare returns for your dependent(s) at normal rates less \$80.  
 2) MAIL-IN DISCOUNT: If you mail copies of your tax documents along with a completed  
 organizer by 3/23/12 you will be eligible for a \$25 discount.  
 3) REFERRAL BONUS: Please email or call us with the name of anyone you refer, and  
 exisiting clients will be eligible for a \$25 referral bonus.